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8th March 2021

**CYBA plc ("CYBA" or the "Company")
Admission to Trading on the London Stock Exchange and First Day of Dealings**

CYBA plc ("CYBA" or the "Company"), a special purpose acquisition vehicle ("SPAC") targeting an acquisition or acquisitions of businesses operating in the Cyber Security industry, is pleased to announce that at 08:00 today its ordinary shares commenced trading on the Main Market for listed securities of the London Stock Exchange plc ("LSE") under the TDIM 'CYBA' ("Admission"). The Company's ISIN will be GB00BMH18M70 and its SEDOL BMH18M70.

Key Highlights:

- SPAC formed to acquire and act as the holding company for businesses operating in the Cyber Security industry in the US and beyond
- LOIs agreed with two US Groups, Narf Industries and Polyswarm
- Team with deep knowledge of the Cyber Security Industry

Robert Mitchell, Chairman of CYBA, commented: *"Our decision to list as a SPAC on the Main Market of the London Stock Exchange makes both strategic and commercial sense as we look to create shareholder value through the acquisitions of companies in the Cyber Security sector, capitalising on the recently announced UK initiatives to encourage the listing of SPACs on the LSE."*

ENDS

For further information on the Company please visit www.cybapl.com, with the Company's Prospectus to be found at www.cybapl.com/Investorrelations/prospectus or contact:

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About CYBA plc

CYBA plc ("CYBA") is a special purpose acquisition company ("SPAC") seeking suitable acquisition targets in the Cyber Security sector.

CYBA intends to implement its strategy focussed on building a group capable of offering Cyber and Cybersecurity solutions in the US and globally.

The Company intends to leverage the deep industry knowledge of its board and associates to undertake due diligence on the commercial attributes of a target entity's business.

Further information in respect of the Company and its business interests is provided on the Company's website at www.cybapl.com

Forward-looking statements

Certain statements in this announcement constitute "forward-looking statements". Forward-looking statements include statements concerning the plans, objectives, goals, strategies and future operations and performance of the Company and the assumptions underlying these forward-looking statements. The Company uses the words "anticipates", "estimates", "expects", "believes", "intends", "plans", "may", "will", "should", and any similar expressions to identify forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other important factors that could cause the Company's actual results, performances or achievements to be materially different from any future results, performances or achievements expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding present and future business strategies and the environment in which the Company will operate in the future. These forward-looking statements speak only as at the date of this announcement. The Company is not obliged, and does not intend, to update or to revise any forward-looking statements, whether as a result of new information, future events or otherwise except to the extent required by any applicable law or regulation. All subsequent written or oral forward-looking statements attributable to the Company, or persons acting on behalf of the Company, are expressly qualified in their entirety by the cautionary statements contained throughout this announcement. As a result of these risks, uncertainties and assumptions, a prospective investor should not place undue reliance on these forward-looking statements.